

Changing and Reviewing Name Authority Records



Why Update an Existing NAR ?

- To enhance it by recording attributes at the element level
- To enhance it by providing new variant access points
- To change a variant access point to resolve a conflict
- To change an authorized access point to resolve a conflict
- To close an open birth date, or to add a birth date to a death date

Why Update an Existing NAR ?

- To add information from a duplicate NAR that is to be deleted
- To correct a factual error
- To evaluate and re-code an RDA-acceptable NAR
- To evaluate and re-code a NAR that is not RDA-acceptable
- To differentiate a person from an undifferentiated NAR

NAR must be re-coded to RDA whenever changed for any reason

Record attributes at the element level

When considered useful, or when changing a record for another reason

- Date (046)
- Associated Place (370)
- Address (371)
- Field of Activity (372)
- Associated Institution (373)
- Profession or Occupation (374)
- Gender (375)
- Language (377)
- Fuller Form of Name (378)

Record attributes at the element level

- Existing NAR records only the preferred name

040 |a DLC |b eng |c DLC

1001 |a Hughes, Roy E.

670 |a Hughes, Roy E. 100 beautiful views of Glacier National Park, 2009: |b ECIP galley
(Roy E. Hughes; b. in Hamilton in the Bitterroot Valley)

Record attributes at the element level

- NAR can be enhanced with information from new source

040	a DLC b eng e rda c DLC d Uk d IEN
046	s 20
1001	a Hughes, Roy E.
370	a Hamilton (Ravalli County, Mont.) 2 naf
370	e North Cascades (B.C. and Wash.) 2 lcsh
372	a Photography a Landscape painting, American a Computer art a Nature in art a Mountaineering 2 lcsh
374	a Photographers a Landscape painters a Mountaineers 2 lcsh
375	a male
377	a eng
670	a Hughes, Roy E. 100 beautiful views of Glacier National Park, 2009: b ECIP galley (Roy E. Hughes; b. in Hamilton in the Bitterroot Valley)
670	a North Cascades beautiful, 2011: b t.p. (Roy E. Hughes) back cover (photographer, landscape painter, outdoorsman, artwork is inspired by the North Cascades)

Add Variant Access Point

- Existing NAR

040 |a DLC |b eng |e rda |c DLC |d Uk

1001 |a I_`A_`t_`s_`enko, L. P. |q (Leonid Petrovich)

4001 |a I_`A_`t_`s_`enko, Leonid Petrovich

670 |a Rezonansnye i_`a_`vlenii_`a_` v kol_`t_`s_`evykh gazovykh lazerakh, 1994: |b t.p. (L.P. I_`A_`t_`s_`enko) colophon (I_`A_`t_`s_`enko Leonid Petrovych) cover, p. 4 (I_`A_`t_`s_`enko Leonid Petrovich)

- If NAR is changed, it must be re-coded to RDA
- Can also record attributes at the element level

Add Variant Access Point

- 040 |a DLC |b eng |e rda |c DLC |d Uk
- 046 |f 19540425
- 1001 |a I_`A_`t_`s_`enko, L. P. |q (Leonid Petrovich)
- 370 |a Stepanovka (Ukraine) |f Kiev (Ukraine)
- 372 |a Physics |2 lcsh
- 373 |a Instytut fizyky (Nat_`s_`ional'na akademii_`a_` nauk Ukraïny)
- 374 |a Physicists |a College teachers |2 lcsh
- 375 |a male
- 377 |a rus |a eng
- 378 |q Leonid Petrovych
- 4001 |a I_`A_`t_`s_`enko, Leonid Petrovich
- 4001 |a Yatsenko, Leonid .
- 670 |a Rezonansnye i_`a_`vlenii_`a_` v kol't_`s_`evykh gazovykh lazerakh, 1994: |b t.p. (L.P. I_`A_`t_`s_`enko) colophon (I_`A_`t_`s_`enko Leonid Petrovych) cover, p. 4 (I_`A_`t_`s_`enko Leonid Petrovich)
- 670 |a Nanomaterials imaging techniques, surface studies, and applications, 2013: |b t.p. (Leonid Yatsenko) verso (Institute of Physics, National Academy of Sciences of Ukraine, Kiev, Ukraine)
- 670 |a Wikipedia, 20 Sept. 2013 |b (Leonid Yatsenko (Ukrainian: Яценко Леонід Петрович; born 25 April 1954) is a Ukrainian physicist, professor, Doctor of Science, Director of The Institute of Physics of the National Academy of Science of Ukraine)

Change a Variant Access Point to Resolve a Conflict

- New NAR to be created

040 |a DLC |b eng |e rda |c DLC

1001 |a Robert, Albert

670 |a Les enfants de Saint-Louis, 2009: |b t.p. (Albert Robert)

- 100 field conflicts with 400 field in existing NAR

040 |a DLC |b eng |e rda |c DLC

1001 |a Robert, Al

372 |a Photography |2 lcs

374 |a Photographers |2 lcs

375 |a male

4001 |a Robert, Albert

670 |a Flashes in the moonlight, 2009: |b t.p. (Al Robert) back cover (Albert Robert, photographer specialising in nighttime photography)

Change a Variant Access Point to Resolve a Conflict

- Information already in the NAR can be used to make the variant access point unique

040 |a DLC |b eng |e rda |c DLC

1001 |a Robert, Al

372 |a Photography |2 lcsb

374 |a Photographers |2 lcsb

375 |a male

4001 |a Robert, Albert |c (Photographer)

670 |a Flashes in the moonlight, 2009: |b t.p. (Al Robert) back cover (Albert Robert, photographer specialising in nighttime photography)

Change an Authorized Access Point to Resolve a Conflict

- New NAR to be created

040 |a Uk |b eng |e rda |c Uk

1001 |a Lamoreaux, Jeanne

670 |a Neither here nor there, 2013: |b t.p. (Jeanne Lamoreaux)

- 100 field conflicts with 100 field in existing NAR

040 |a IEN |b eng |e rda |c IEN |d Uk

046 |f 19250615

1001 |a Lamoreaux, Jeanne

372 |a Architecture |a College teaching |2 lcsh

373 |a University of Arizona |2 naf

374 |a Architects |a College teachers |2 lcsh

375 |a female

377 |a eng

378 |q Jeanne M.

670 |a Taliesin-- rural workshop for master builders, 1950: |b t.p. (Jeanne Lamoreaux)

670 |a Architecture in social context, 1975: |b t.p. (Jeanne Lamoreaux) foreword (Jeanne M. Lamoreaux; born 15 June 1925, architect and professor at the University of Arizona)

Change an Authorized Access Point to Resolve a Conflict

- Information already in the NAR can be used to make the authorized access point unique

040 |a IEN |b eng |e rda |c IEN |d Uk

046 |f 19250615

1001 |a Lamoreaux, Jeanne, |d 1925-

372 |a Architecture |a College teaching |2 lcsh

373 |a University of Arizona |2 naf

374 |a Architects |a College teachers |2 lcsh

375 |a female

377 |a eng

378 |q Jeanne M.

670 |a Taliesin-- rural workshop for master builders, 1950: |b t.p. (Jeanne Lamoreaux)

670 |a Architecture in social context, 1975: |b t.p. (Jeanne Lamoreaux) foreword (Jeanne M. Lamoreaux; born 15 June 1925, architect and professor at the University of Arizona)

Close an Open Birth Date

- This authorized access point has an open birth date

040 |a Uk |b eng |e rda |c Uk

046 |f 19230615

1001 |a Evans, Elise, |d 1923-

370 |a London (England) |e Boston (Mass.) |2 naf

372 |a History |2 lcsh

374 |a Military historians |2 lcsh

375 |a female

377 |a eng

378 |q Elise Katherine

670 |a Balloon detachments of the Austro-Hungarian Army, 1977: |b t.p. (Elise Evans) preface (Elise Katherine Evans, born 15 June 1923 in London, military historian now living in Boston, Mass.)

Close an Open Birth Date

- Newly-discovered death date may be added

040 |a Uk |b eng |e rda |c Uk

046 |f 19230615 |q 10120416

1001 |a Evans, Elise, |d 1923-2012

370 |a London (England) |b Cambridge (Mass.) |e Boston (Mass.) |2 naf

372 |a History |2 lcsh

374 |a Military historians |2 lcsh

375 |a female

377 |a eng

378 |q Elise Katherine

670 |a Balloon detachments of the Austro-Hungarian Army, 1977: |b t.p. (Elise Evans) preface (Elise Katherine Evans, born 15 June 1923 in London, military historian now living in Boston, Mass.)

670 |a Military deployment in the modern era, 2012: |b t.p. (edited by Elise Evans) foreword (died in Cambridge, Mass., on 16 April 2012)

Add information from a duplicate NAR that is to be deleted

■ Duplicate NAR to be deleted

```
040 |a DLC |b eng |c DLC |d OCoLC
1001 |a Salas Fuma_s, Vicente
4001 |a Fuma_s, Vicente Salas
4001 |a Salas Fuma_s, V. |q (Vicente)
670 |a Bachiller Cacho, A. Gestio_n econo_mico-financiera del circulante, c1982 (a.e.) |b t.p. (Vicente Salas Fuma_s) cover (V. Salas Fuma_s) p. 14 (Vicente Salas)
670 |a Univ. de Zaragoza WWW site, March 14, 2013 |b (Vicente Salas Fuma_s; Ph.D. in management sci. from Purdue Univ., 1976; b. 1951 in Albelda, Huesca)
```

■ Duplicate NAR to be retained

```
040 |a DLC |b eng |c DLC |d OCoLC |d NcD
1001 |a Salas, Vicente
4001 |a Salas Fuma_s, Vicente
4001 |a Fuma_s, Vicente Salas
4001 |a Salas Fuma_s, V. |q (Vicente)
670 |a A note on production theory and geometric duality, 1976: |b t.p. (Vicente Salas)
670 |a Bachiller Cacho, A. Gestio_n econo_mico-financiera del circulante, c1982 (a.e.) |b t.p. (Vicente Salas Fuma_s) cover (V. Salas Fuma_s) p. 14 (Vicente Salas)
670 |a La empresa en Espan_a, 2012: |b p. iii (Vicente Salas; Vicente Salas Fuma_s)
```

Add information from a duplicate NAR that is to be deleted

- Add significant information from NAR to be deleted
- Can also record attributes at the element level

```

040 |a DLC |b eng |e rda |c DLC |d OCoLC |d NcD
046 |f 1951
1001 |a Salas, Vicente
370 |a Albeida (Spain) |2 naf
372 |a Managerial economics |2 lcsh
374 |a College teachers |2 lcsh
375 |a male
377 |a eng |a spa
378 |q Salas Fuma_s
4001 |a Salas Fuma_s, Vicente
4001 |a Fuma_s, Vicente Salas
4001 |a Salas Fuma_s, V. |q (Vicente)
670 |a A note on production theory and geometric duality, 1976: |b t.p. (Vicente Salas)
670 |a Bachiller Cacho, A. Gestio_n econo_mico-financiera del circulante, c1982 (a.e.) |b t.p. (Vicente Salas Fuma_s) cover (V. Salas Fuma_s) p. 14 (Vicente Salas)
670 |a La empresa en Espan_a, 2012: |b p. iii (Vicente Salas; Vicente Salas Fuma_s)
670 |a Univ. de Zaragoza WWW site, March 14, 2013 |b (Vicente Salas Fuma_s; Ph.D. in management sci. from Purdue Univ., 1976; b. 1951 in Albelda, Huesca)

```


Add information from a duplicate NAR that is to be deleted

- LC will add the LCCN of the deleted record to 010 \$z of the retained record

010 \$a n 50016598 \$z n 83012081

- Helps NACO participants to maintain their catalogues
- Ensure your changes have been added before LC do this
- Otherwise LC's addition might cause your changes to be rejected

Suggested email:

“When our revised version of n 50016598 Salas, Vicente arrives, please delete n 83012081 Salas Fumás, Vicente “

Correct a factual error

- Authorized Access Point no longer represents usage

040 |a DLC |b eng |c DLC

1001 |a Bensing, Karen McNally

670 |a The Medical Library Association guide to managing health care libraries, 2000: |b CIP
t.p. (Karen McNally Bensing)

- Not uncommon when based on CIP data, or from a thesis
- Authorized Access point can be changed

Correct a factual error

- Old form becomes Variant Access point, coded \$w nne
- Can also record attributes at the element level

```

040 |a DLC |b eng |e rda |c DLC
046 |f 19670828
1001 |a Bensing, Karen
370 |a Westminster (Md.) |c United States |2 naf
372 |a Medical care |a Medical libraries |2 lcsh
373 |a University of Virginia. Health Sciences Center |2 naf
374 |a College teachers
375 |a female
377 |a eng
378 |q Karen McNally
4001 |w nne |a Bensing, Karen McNally
670 |a The Medical Library Association guide to managing health care libraries, 2000: |b CIP t.p. (Karen McNally Bensing)
670 |a Health care in action, 2003: |b t.p. (Karen Bensing) back cover (Professor at the University of Virginia Health Sciences Center)
670 |a Medical libraries in the state of Virginia, 2006: |b cover (Karen Bensing) introduction (now a freelance advisor on research in the health field)
670 |a Obama health care plan and you, 2012: |b t.p. (Karen Bensing) t.p. verso (born 28 August 1967, Westminster, MD)

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RDA-acceptable NARs

- In the Phase I RDA changes to LC/NAF in 2012, many authority records were flagged with this note:

THIS 1XX FIELD CANNOT BE USED UNDER RDA UNTIL THIS RECORD HAS BEEN REVIEWED AND/OR UPDATED

- Obsolete 008 codings
- Pre-AACR2 records
- Records for conferences
- Data the program could not determine were valid for RDA

“RDA acceptable” NARs are those not flagged with this note

Evaluate and re-code an RDA-acceptable NAR

- Pre-RDA NAR, created following AACR2

```
040 |a DLC |b eng |c DLC
10010 |a Nicholson, Albert S. |q (Albert Scott), |d 1829-1893
40010 |a Nicholson, Albert Scott, |d 1829-1893
670 |a McCarty, J. St. Luke's parish register, 1987: |b t.p. (Rev. Albert S. Nicholson) p. vi
      (Albert Scott Nicholson; b. 1829 in Pennsylvania; Rector of St. Luke's Church,
      Vancouver, Wash., 1868-1886) p. vii (d. 05/19/1893)
```

- Record evaluated and re-coded to RDA – no change to 100

```
040 |a DLC |b eng |e rda |c DLC
046 |f 1829 |t 18930519
1001 |a Nicholson, Albert S. |q (Albert Scott), |d 1829-1893
370 |a Pennsylvania |c United States |f Vancouver (Wash.) |2 naf
373 |a St. Luke's Church (Vancouver, Wash.) |2 naf
374 |a Clergy |2 lcsh
375 |a male
378 |q Albert Scott
4001 |a Nicholson, Albert Scott, |d 1829-1893
670 |a McCarty, J. St. Luke's parish register, 1987: |b t.p. (Rev. Albert S. Nicholson) p. vi
      (Albert Scott Nicholson; b. 1829 in Pennsylvania; Rector of St. Luke's Church,
      Vancouver, Wash., 1868-1886) p. vii (d. 05/19/1893)
```

Evaluate and re-code an RDA-acceptable NAR

■ Pre-RDA NAR, created following AACR2

040 |a DLC |b eng |c DLC |d DLC

1001 |a MacPhail, John A., |d 1970-

670 |a Porphyry. Porphyry's "Homeric questions" on the "Iliad", 2010: |b ECIP t.p. (John A. MacPhail, Jr.)

670 |a Email from publisher, Oct. 19, 2010 |b (John A. MacPhail, Jr.; b. June 28, 1970)

■ Record evaluated and re-coded to RDA – change to 100

040 |a DLC |b eng |e rda |c DLC |d DLC

046 |f 19700628

1001 |a MacPhail, John A., |c Jr., |d 1970-

372 |a Philosophy, Ancient |2 lcsh

375 |a male

377 |a eng

670 |a Porphyry. Porphyry's "Homeric questions" on the "Iliad", 2010: |b ECIP t.p. (John A. MacPhail, Jr.)

670 |a Email from publisher, Oct. 19, 2010 |b (John A. MacPhail, Jr.; b. June 28, 1970)

Evaluate and re-code a NAR that is not RDA-acceptable

- Pre-RDA NAR, created following AACR2 (or earlier rules)

040 |a DNLM |b eng |c DNLM |d DLC

1001 |a Antonio, Jose, |c PhD.

667 |a THIS 1XX FIELD CANNOT BE USED UNDER RDA UNTIL THIS RECORD HAS BEEN REVIEWED AND/OR UPDATED

670 |a Sports supplements, c2001: |b CIP t.p. (Jose Antonio, PhD; Univ. of Delaware, Sports Sci. Lab., Newark, Del.)

670 |a Supplements for strength-power athletes, 2002: |b CIP t.p. (Jose Antonio) data sheet (b. 07-31-62)

- “PhD” is not a valid RDA qualifier
- Authorized Access point must be changed

Evaluate and re-code a NAR that is not RDA-acceptable

- Old form becomes Variant Access point, coded \$w nnea
- 667 note is removed
- Can also record attributes at the element level

040 |a DNLM |b eng |e rda |c DNLM |d DLC

046 |f 19620731

1001 |a Antonio, Jose, |d 1962-

370 |c United States |2 naf

373 |a University of Delaware |2 naf

375 |a male

377 |a eng

4001 |w nnea |a Antonio, Jose, |c PhD.

670 |a Sports supplements, c2001: |b CIP t.p. (Jose Antonio, PhD; Univ. of Delaware, Sports Sci. Lab., Newark, Del.)

670 |a Supplements for strength-power athletes, 2002: |b CIP t.p. (Jose Antonio) data sheet
(b. 07-31-62)

Qualifiers in Access Points for Personal Names

Many in 100 \$c were flagged for review, but some are valid for RDA, and can be retained when re-coding the record

- Do not change a heading that has a valid RDA construction
- Do not add **Date of Birth and/or Death**
- Do not remove **Fuller Form of Name**
- Do not remove **Profession or Occupation**
- Do not remove **Other Designation**

You may add a death date to an open birth date

You may add a birth date to an open death date

A heading not valid for RDA may be re-formulated

Qualifiers in Access Points for Personal Names

\$c qualifiers in these categories may be valid for RDA:

- **Title of the Person**
- **Other Designation Associated with the Person**
- **Profession or Occupation**

Title of the Person

RDA 9.4, 9.19.1.2, 9.19.1.7

- Some terms clearly represent **Title of the Person**

1001 \$a Mauvoisin, Robert de, \$c **Archbishop of Aix**

- Some terms represent the sub-element **Other Term of Rank, Honour or Office**

1001 \$a Appleby, Robert, \$c **Sir**

- Record titles and terms of address in the language and form found
- “Principle of Representation”

Title of the Person

RDA 9.4, 9.19.1.2, 9.19.1.7

- Controlled vocabulary is generally preferred in 368, but...
- Not appropriate for **Title of the Person**
- Corresponding **Profession or Occupation** can be recorded in 374

1001 \$a Mauvoisin, Robert de, \$c Archbishop of Aix

368 \$d Archbishop of Aix

374 \$a Bishops \$2 lcs

1001 \$a Arnold, John, \$c Very Rev.

368 \$d Very Rev.

374 \$a Clergy \$2 lcs

368 \$d can not yet be used in NACO authority records

Title of the Person

Other Term of Rank, Honour or Office – Examples in Existing NARs

1 st Lieut.	Admiral	Air Cmde	Al Duktur
Blessed	Brigadier	Bruder	Canon
Capitaine	Capt	Cavaliere	Dame
Dr	Doctor	Elder	Esq.
Gen.	Gunner	Hon.	Kapitan
Lady	Lieut. Col.	Lieutenant	Mgr
Mulla	Pandit	Prof.	Professeur
Rev.	Reverend	Rev. Dr.	Sergeant
Skipper	Sir	Sri	Venerable

Other Designation Associated with the Person

RDA 9.6, 9.19.1.2, 9.19.1.8

- Some terms clearly represent **Other Designation Associated with the Person**

1001 \$a William, \$c of Montevergine, **Saint**, \$d 1085-1142

- Some terms represent the sub-element **Other Designation**

1001 \$a Budd, Henry \$c (**Cree Indian**)

- Record Other Designations in English

Other Designation Associated with the Person

RDA 9.6, 9.19.1.2, 9.19.1.8

- Controlled vocabulary is generally preferred in 368
- May not be available or appropriate for **Other Designation**

1001 \$a Budd, Henry \$c (Cree Indian)

368 \$c **Cree Indians** \$2 lcs

but

1001 \$a N. N. \$c (Catholic gentleman)

368 \$c **Catholic gentleman**

Other Designation Associated with the Person

Other Designation – Examples in Existing NARs

A citizen of New Mexico

Anabaptist

Author of The Old House in the Square

Candidate for Wigan

Editor of Sporting Luck

Folk Hero

Gentleman in prison

Inhabitant of Knaresborough

Joint pseud.

Martyr

Orthodox and loyal protestant

Son of Pierce Bryan

Vegetarian

Abolitionist

At Ettlestone Kirk

Called Arvidsson

Commoner of England

Executed at Stirling

Free Burgesse of Ipswich

Indefatigable seeker

Italian

Lover of art

Orphan

Revolutionist

Spinster

Yeoman

Profession or Occupation

RDA 9.16, 9.19.1.6

- Some terms clearly represent **Profession or Occupation**

1001 \$a Wright, Thomas, \$c bookseller

change to:

1001 \$a Wright, Thomas \$c (Bookseller)

- Regularizing punctuation and capitalization does not affect normalization

Profession or Occupation

RDA 9.16, 9.19.1.6

- Terms may denote a specific post

1001 \$a Skinner, William, \$c town-clerk

1001 \$a Nugent, John, \$c Special Agent of the United States

1001 \$a Lechner, Martin , \$c secretary, Socialist Party of
Missouri

Profession or Occupation

RDA 9.16, 9.19.1.6

change to:

1001 \$a Skinner, William \$c (Town-clerk)

1001 \$a Nugent, John \$c (Special Agent of the United States)

1001 \$a Lechner, Martin \$c (Secretary, Socialist Party of Missouri)

- When creating new access points, prefer terms for wider professions if they are available

Profession or Occupation

RDA 9.16, 9.19.1.6

- Terms may have the appearance of more than one profession, but in fact denote a single profession

1001 \$a Watt, Alexander, \$c **apothecary and druggist**

1001 \$a Keddie, James, \$c **bookseller and stationer**

1001 \$a Baxter, John, \$c **Slater and glazier**

Profession or Occupation

RDA 9.16, 9.19.1.6

change to

1001 \$a Watt, Alexander \$c (Apothecary and druggist)

1001 \$a Keddie, James \$c (Bookseller and stationer)

1001 \$a Baxter, John \$c (Slater and glazier)

- Do not combine terms for more than one distinct occupation: “Lawyer”, rather than “Lawyer and philatelist”

Profession or Occupation

RDA 9.16, 9.19.1.6

- Terms may be complex phrases

1001 \$a Auchinleck, James, \$c **apothecary in Edinburgh**

1001 \$a Wheeler, Deborah, \$c **barrister of the Kings Inns**

1001 \$a Payne, Thomas, \$c **Bookseller in Paternoster Row**

Profession or Occupation

RDA 9.16, 9.19.1.6

change to

1001 \$a Auchinleck, James \$c (Apothecary in Edinburgh)

1001 \$a Wheeler, Deborah \$c (Barrister of the Kings Inns)

1001 \$a Payne, Thomas \$c (Bookseller in Paternoster Row)

- When creating new access points, generally do not use complex phrases like this

Profession or Occupation

RDA 9.16, 9.19.1.6

- Controlled vocabulary is generally preferred in 374

1001 \$a Auchinleck, James \$c (Apothecary in Edinburgh)

370 \$e Edinburgh (Scotland) \$2 naf

374 \$a **Pharmacists** \$2 lcsh

Profession or Occupation

- A Profession or Occupation used in a 100 need not be recorded in 374, if adequately recorded in other 3XX fields

1001 \$a Lechner, Martin \$c (Secretary, Socialist Party of Missouri)

370 \$c United States \$f Missouri \$2 naf

372 \$a Socialism \$2 lcsh

373 \$a Socialist Party of Missouri

374 \$a Secretaries \$2 lcsh

- No need also to add:

374 \$a Secretary, Socialist Party of Missouri

Conference Name Authority Records

All NARs for conferences that could be identified have been flagged for review, as several changes were introduced by RDA

- Terms indicating frequency are now retained
- Year of convocation is always omitted
- NARs now created for both individual and collective names

Terms indicating frequency are now retained

- Pre-RDA NAR, created following AACR2

```
040 |a DLC |b eng |c DLC
1112 |a Conference on Animal Movements in Southern Africa
667 |a THIS 1XX FIELD CANNOT BE USED UNDER RDA UNTIL THIS RECORD HAS BEEN
    |c REVIEWED AND/OR UPDATED
670 |a Proceedings of the 5th Annual Conference on Animal Movements in Southern
    |c Africa, 1989
```

- Record evaluated and re-coded to RDA

```
040 |a DLC |b eng |e rda |c DLC
1112 |a Annual Conference on Animal Movements in Southern Africa
368 |a Congresses and conventions |2 lcsh
370 |f Africa, Southern |2 lcsh
372 |a Animal migration |2 lcsh
377 |a eng
4112 |w nea |a Conference on Animal Movements in Southern Africa
670 |a Proceedings of the 5th Annual Conference on Animal Movements in Southern
    |c Africa, 1989
```

Year of convocation is always omitted

■ Pre-RDA NAR, created following AACR2

040 |a DLC |b eng |c DLC |d DLC

11120 |a SSD '91 |d (1991 : |c Zurich, Switzerland)

667 |a THIS 1XX FIELD CANNOT BE USED UNDER RDA UNTIL THIS RECORD HAS BEEN REVIEWED AND/OR UPDATED

670 |a Advances in spatial databases, c1991: |b t.p. (Second symposium, SSD '91; Zurich, Switzerland, August 28-30, 1991)

■ Record evaluated and re-coded to RDA

040 |a DLC |b eng |e rda |c DLC |d DLC

046 |s 19910828 |t 19910830

1112 |a SSD (Conference) |n (2nd : |d 1991 : |c Zurich, Switzerland)

368 |a Congresses and conventions |2 lcsh

370 |e Zurich (Switzerland) |2 naf

377 |a eng

4112 |w nnea |a SSD '91 |d (1991 : |c Zurich, Switzerland)

670 |a Advances in spatial databases, c1991: |b t.p. (Second symposium, SSD '91; Zurich, Switzerland, August 28-30, 1991)

NARs now created for both individual and collective names

- Never turn an existing collective NAR into an individual NAR

111 2 \$a Conference on Animal Movements in Southern Africa

Should be changed to:

111 2 \$a Annual Conference on Animal Movements in Southern Africa

Not:

111 2 \$a Annual Conference on Animal Movements in Southern Africa
\$n(6th : \$d 1990 : \$c Johannesburg, South Africa)

- Instead, create a new NAR for the individual instance

Differentiate a Person from an Undifferentiated NAR

- Undifferentiated NAR covering three persons

```
008 970220n| acannaab| |n a|a
010 |a n 93018057
040 |a DLC |b eng |c DLC |d Uk
1001 |a Jones, Peter
670 |a [Author of Climbing a Mountain]
670 |a Climbing a Mountain, 2000: |b t.p. (Peter Jones)
670 |a [Editor of Birmingham Poetry Anthology]
670 |a Birmingham Poetry Anthology, 2011: |b t.p. (Peter Jones)
670 |a [Author of A History of Flying]
670 |a A History of Flying, 2012 |b t.p. (Peter Jones)
```

- 008/32 has been set to **b**

Differentiate a Person from an Undifferentiated NAR

- New information found for one of the identities
- Remove all data for this person from undifferentiated NAR
- Re-code to RDA but do not add 046/3XX fields

```

008  970220n| azannaab|      |n aba
010  |a n 93018057
040  |a DLC |b eng |e rda |c DLC |d Uk
1001 |a Jones, Peter
670  |a [Author of Climbing a Mountain]
670  |a Climbing a Mountain, 2000: |b t.p. (Peter Jones)
670  |a [Author of A History of Flying]
670  |a A History of Flying, 2012 |b t.p. (Peter Jones)

```

- 008/10 has been set to **z**

Differentiate a Person from an Undifferentiated NAR

■ New NAR for the differentiated author

```
008 131016n | azannaabn |n aaa
010 |a nb2008011318
040 |a Uk |b eng |e rda |c Uk
046 |s 20
1001 |a Jones, Peter |c (Poet)
370 |c Great Britain |c England |f Birmingham (England) |2 naf
372 |a Poetry |2 lcsh
373 |a Birmingham Poetry Club
374 |a Poets |2 lcsh
375 |a male
377 |a eng
667 |a Formerly on undifferentiated name record
670 |a Birmingham Poetry Anthology, 2011: |b t.p. (Peter Jones)
670 |a Birmingham Poetry Club website, viewed 11 October 2013: |b home page (Peter Jones, Secretary, editor of collected verse and author of his own poetry)
```


Differentiate a Person from an Undifferentiated NAR

Never do this the other way round!

- Always *remove* the newly differentiated identity from the undifferentiated NAR, and create a new NAR for it, with distinguishing information
- Never *change* the existing undifferentiated NAR to represent the newly differentiated identity, with distinguishing information, and create a new NAR for the identities left behind

Otherwise considerable confusion can be created in catalogues...

Where to find these guidelines

- + RDA: Element Set
- + RDA Mappings
- Examples of RDA Records (JSC)
 - MARC Encoding
- Workflows
 - Create Workflow
 - Global Workflows
 - Archival Collections
 - BL Guide to RDA Name Authority Records**
 - BL Monograph WEMI Workflow
 - Braille fiction
 - Braille music
 - Cataloging a print serial
 - CONSER RDA Cataloging Checklist for Textual Serials (DRAFT)
 - GCElectronicres
 - Glossarium (Nederlands)
 - GSLIS UIUC Cartographic Resources (Bothmann)
 - LC Staff Adding Attributes For



THE BRITISH LIBRARY GUIDE TO RDA NAME AUTHORITY RECORDS

A Guide to Best Practice for RDA Name Authority records in NACO

INTRODUCTION

This guide describes **British Library** best practice for the creation of RDA name authority records. It results both from discussions with the Library of Congress, and from the contributions of many cataloguers in weekly RDA policy review meetings over a period of months, without whom the guide would not have been possible.

This guide should be read in conjunction with the **LC-PCC-PS** **LC-PCC PS**, and **DCM: Descriptive Cataloging Manual, Z1. Name and Series Authority Records** (Cataloger's Desktop login required).

Queries concerning this Guide may be directed to richard.moore@bl.uk

Text in **blue** links to other locations in the Guide.

Changing and Reviewing Name Authority Records

THE END